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HusebyConnect 2.0 Quick Reference Guide

Version 3.0 - Nov. 2022



PRE-DEPOSITION EXHIBIT MANAGEMENT



VIDEO, AUDIO, AND SCREENSHARE



SPLIT MODULES TO MULTI-SCREENS



LIVE EXHIBIT PRESENTATION



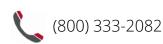




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ACCESSING YOUR HUSEBYCONNECT PORTAL

SCHEDULE

There are four ways to view your upcoming, current, and previous events: **View by AGENDA; View by DAY; View by WEEK; or View by MONTH** (default).

Within each of these views, you can:

Access your **EVENT DETAILS**: start date, start time

JOIN current calendar events: from calendar OR from event details

Download an event VCAL: automatically create an entry to save on your Outlook calendar

INVITE PARTICIPANTS: a prompt to enter all of the required invitee information allows you to send a secure event link with the event details to one or more participants at a time

A condensed two-month quick view of your calendar is always visible. A red dot on a calendar day marks a scheduled event.

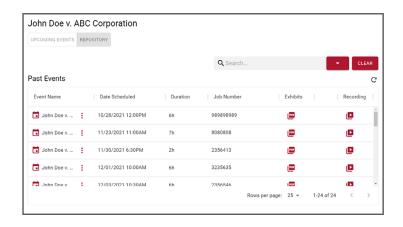
CASE MANAGEMENT

In your **CASE MANAGEMENT** tab, you can view upcoming events by case, join events, manage exhibits, and view your case repository.

UPCOMING EVENTS:

In your Upcoming Events tab, you will find a list of future events pertaining to a case you have selected within your portal. **SEARCH** for specific calendar events by NAME or by setting a DATE RANGE.

Here you'll also find **EVENT DETAILS** such as Event Name, Date Scheduled, Duration, and Job Number. You can also JOIN YOUR EVENT, MANAGE EXHIBITS, or DOWNLOAD a VCAL!



REPOSITORY:

In your Repository tab, you'll find a list of **PAST EVENTS** pertaining to the case you selected, sorted by **DEPONENT**.

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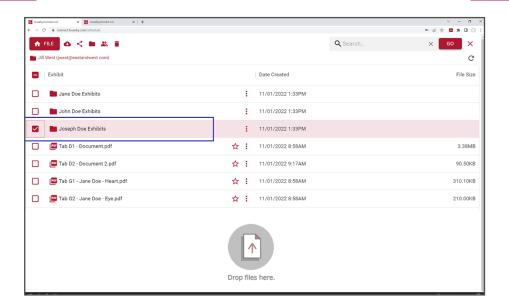
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EVENT DETAILS, such as Event Name, Duration, Date Scheduled, and Job Number will be displayed.

Here you can view **FINAL EXHIBITS** from your past events.

SEARCH past events by NAME or by DATE RANGE.

MANAGE EXHIBITS MODULE





CREATE & NAVIGATE FOLDERS

CREATE new exhibit folder within the Exhibit Manager with **NEW FOLDER** feature.

DRAG-N-DROP an existing folder directly from your device or by utilizing the built-in **UPLOAD FOLDER** feature.

Easily **NAVIGATE** between folders.



ORGANIZE & EDIT EXHIBITS

Great tools are available to manage your exhibits prior to your deposition!

DOWNLOAD exhibits to your local device.

SHARE exhibits with your team or opposing counsel via a secure link.

KEYWORD SEARCH OCR'd exhibits!

EDIT NAME of exhibits and folders and even add descriptions.

BOOKMARK an exhibit or folder.



FILE PERMISSIONS

GRANT PERMISSIONS for upload, download, share, and delete rights to other team members within your firm, so they can access your case and witness folders.



UPLOAD EXHIBITS

UPLOAD a single exhibit file using the **UPLOAD EXHIBIT** feature.

DRAG-N-DROP an exhibit folder or single/multiple exhibits directly from your device.

UPLOAD exhibits to a dedicated existing folder within your portal.



PREVIEW EXHIBITS

PREVIEW your exhibits in one step! By clicking on the name of the exhibit, the document populates in your preview screen.

NAVIGATE through a multi-page document using previous- and next-page arrow, type a page number, or use the Jump-to-Page box!

DOWNLOAD the exhibit you are previewing with the click of a button.

SHARE button allows a previewed exhibit **OR** checkmarked exhibit(s) to be shared via secure e-mail link with one or more recipients.



MOVE FILES & FOLDERS

With the **MOVE** button you can easily move files and folders within your organizational hierarchy.

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YOUR LIVE EVENT

JOINING YOUR EVENT

There are two easy ways for you to join your event: through the **Huseby**Connect portal, or via a secure email link.

TILES

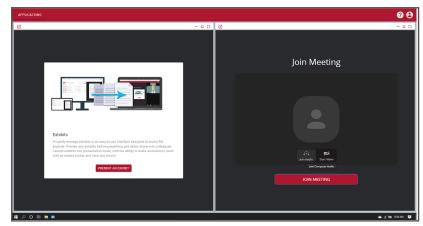
HusebyConnect is the only remote deposition application to utilize **tiles** - allowing you to fully customize your presentation experience, by providing you the flexibility to personalize a responsive screen layout.

CONNECTING AUDIO & VIDEO

After entering the event room, simply select **START** in the Audio, Video, Screensharing section. The steps to connect audio and video are simple!

On the right of your screen, select **ZOOM MEETING ON WEB**.

Now you can control your audio (mute/ unmute) with your **MICROPHONE ICON**, and also your video (start video/stop video) with your **VIDEO CAMERA ICON**.



EXHIBITS TILE

VIDEO TILE

DUAL MONITOR OPTIONS

Easily view the witness (VIDEO tile) and exhibits (Exhibits tile) on two separate monitors with the **Extend Application into Separate Browser Tab** options!



SCREENSHARE

You can share exhibits that are not loadable in **Exhibit Presentation** mode—such as Excel files, videos, and other non-PDFs—with **Share Screen** button!



You'll have the option to share your entire screen, a window you have open on your local device (e.g. Excel application), or a web page.

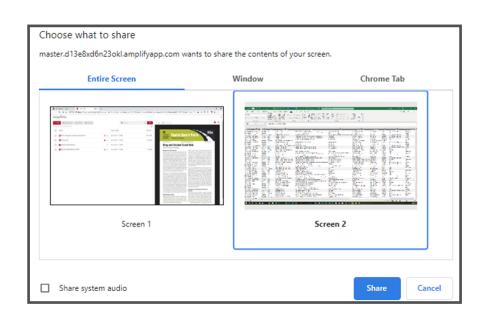


EXHIBIT PRESENTATION (LIVE)

Whether you have preloaded your exhibits or you plan to upload exhibits during your live event, you can get started by joining your event and selecting the **PRESENT AN EXHIBIT** button on the **EXHIBITS** tile.



PREVIEWING EXHIBITS

To preview an exhibit prior to presenting to the deponent, simply click on the file name of your exhibit and a preview will automatically populate..

Features include scrolling through the exhibit, zooming in and out, downloading your previewed document, and launching directly from the preview.

EXHIBIT PRESENTATION MODE WITH EXHIBIT PRESENTATION TOOLS

Once you have previewed the exhibit you'd like to present, launch **Exhibit Presentation**! When in Exhibit Presentation mode, you have an abundance of tools at your fingertips with which you can mark-up and annotate!

Zoom Features:



Annotation Features:

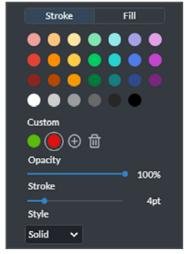


Highlight, box, freehand and freehand highlight, line, arrow & exhibit stamp.

Search, Notes, Download, Refresh & Save Features:



Search OCR'd PDFs, keep annotation notes, download exhibits, refresh the exhibit presentation view, or save your exhibit to FINAL EXHIBITS FOLDER.



EXPERT TIP! For highlight, text, drawing, and square tools, use the **annotation palette** to customize the color, opacity, stroke, and more!

FINAL EXHIBITS FOLDER

After marking, to save the exhibit, select **Tublish Exhibit**. Your published exhibit is automatically saved in your **Final Exhibits** folder. Access this folder at any time in your **Manage Exhibits** module or in your **Repository**.

MARKING EXHIBITS

Easily mark an exhibit with an electronic exhibit sticker in a few simple steps:



SUPPORT DURING YOUR EVENT

Your Huseby Kickoff Host will join your event 30 minutes prior to your event to assist participants with any technical difficulties. Practice / testing sessions are also available prior to your event. To schedule a practice / testing session, please visit this link:

https://connect.huseby.com

ON-DEMAND SUPPORT

To access on-demand support during your live event, please contact our **Remote Deposition Team**:

(800) 456-9424

or

remotedepos@huseby.com

Click **HERE** to check out our full **Huseby**Connect User Guide!

