

# **HusebyConnect**User Guide

Version 4.0 - March 2024



PRE-DEPOSITION EXHIBIT MANAGEMENT



**VIDEO, AUDIO, AND SCREENSHARE** 



SPLIT TILES TO MULTIPLE SCREENS



LIVE EXHIBIT PRESENTATION







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#### ACCESSING YOUR HUSEBYCONNECT PORTAL

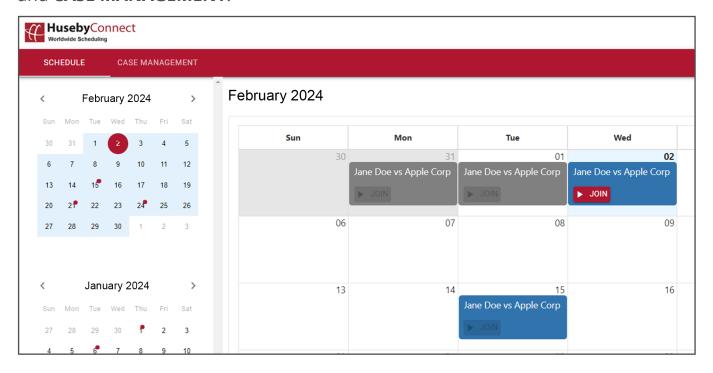
With every **HusebyConnect** event, you have direct access to your **HusebyConnect** Portal! Within your portal, you can easily view your calendar of events, manage your exhibits and real-time transcripts, directly access your live events, and much more.

#### To login to your HusebyConnect Portal, visit: https://connect.huseby.com

"The attorneys in our office have had great things to say about Huseby's virtual deposition platform – how easy it is, how there is no issue with the connection, and the training you offer ahead of time for peace of mind. The feedback has been wonderful. Thank you!"

— Gordon Rees Scully Mansukhani, Williamsburg, VA

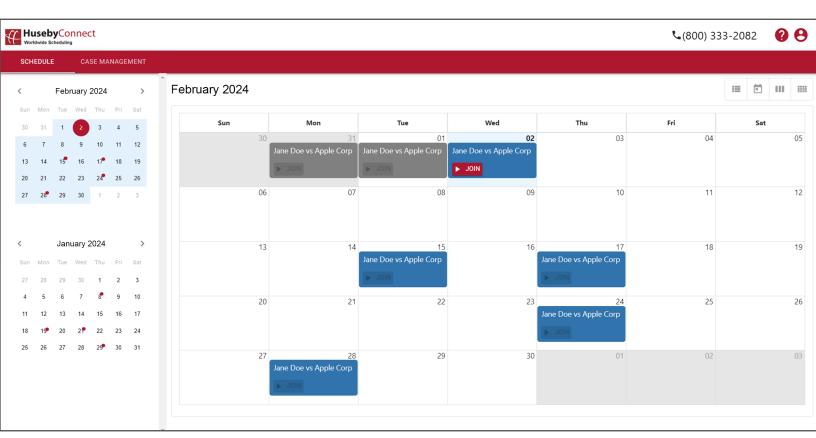
Once you login to your portal, you will find two tabs in the top left corner: **SCHEDULE** and **CASE MANAGEMENT**.



#### **SCHEDULE**

In your **SCHEDULE** tab, there are four ways to view your upcoming, current, and previous events:





To the left of your screen, you will find a condensed two-month quick view of your calendar. Whenever you have an event scheduled, you will see a red dot on the corresponding day.

Within any of four calendar views, you can access your event details, join current events, download event VCAL, and invite participants.



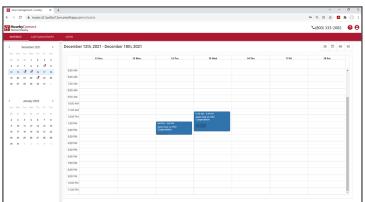


#### **VIEW BY MONTH (Default)**

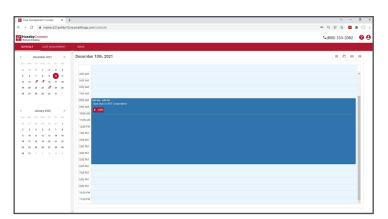


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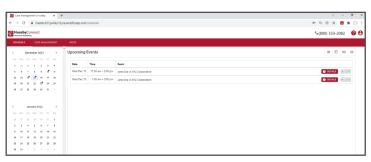








#### **VIEW BY AGENDA**



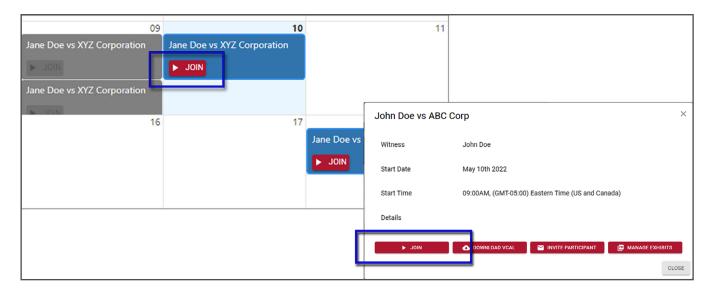
#### **EVENT DETAILS**

To view your event details, such as start date and start time, simply click on your event.



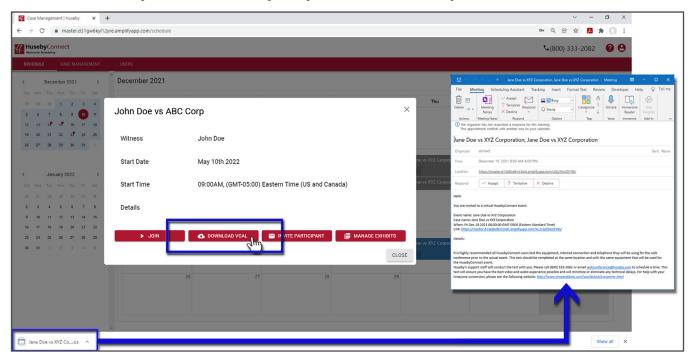
#### **JOIN**

To join your current event, click **JOIN**. You can join directly from your calendar or from your event details.



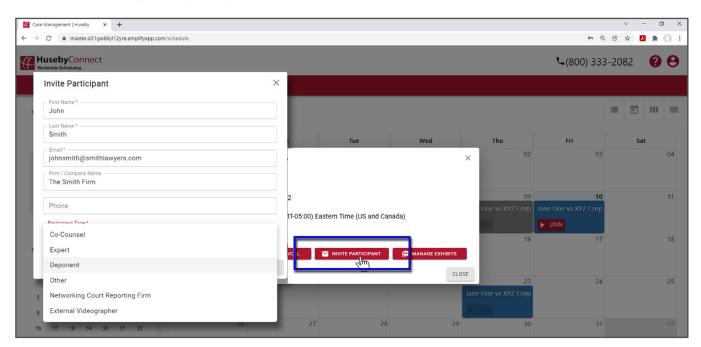
#### **DOWNLOAD VCAL**

To add your event to your calendar (i.e.: Outlook Calendar), select **DOWNLOAD VCAL**. Once selected, you will see a calendar download (.ics) box. Opening this file will automatically create an entry on your calendar for you to save.



#### INVITE PARTICIPANT

When selecting **INVITE PARTICIPANT**, you will be prompted to enter required information regarding the participant you would like to add to your event. Once **INVITE** is selected, the participant you invited will receive a secure event link and details.



#### **CASE MANAGEMENT**

In your **CASE MANAGEMENT** tab, you can view upcoming events by *case*, join events, manage exhibits, and view your case repository.



In the **CASE MANAGEMENT** tab, enter the case you wish to view in the **SEARCH CASES** search bar to the left of your screen.

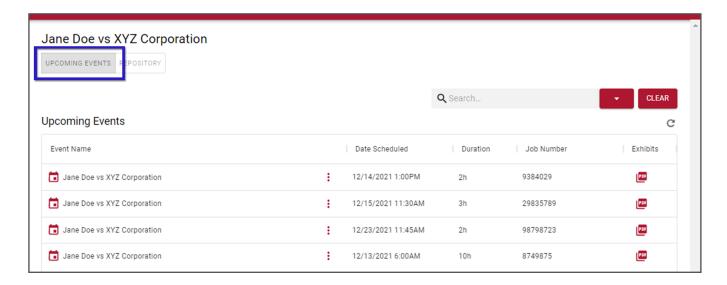


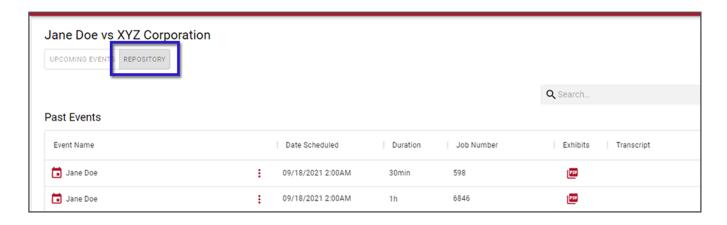
When you start to type the case name, you will see a list of your cases populate.

Select the case in which you would like to view the events for.



Once selected, to the right of your screen you will find upcoming events in your **UPCOMING EVENTS** tab and past events in your **REPOSITORY** tab.





#### WHAT ARE CLIENTS SAYING...

"Huseby's knowledge of current digital technology and experience within the legal field enabled them to anticipate needs I didn't realize would arise. Using Huseby's services allowed me the time and peace of mind I needed to concentrate on preparation. I really can't express how happy I was to work with Huseby and how much of a weight was lifted off my shoulders."

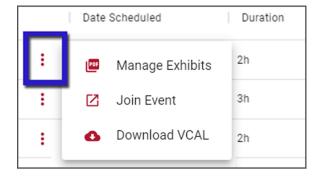
Litigation Paralegal

#### **UPCOMING EVENTS**

In the **UPCOMING EVENTS** tab, you will find a list of upcoming events pertaining to the case you selected. Details of your events, such as Event Name, Date Scheduled, Duration, and Job Number, will be displayed.



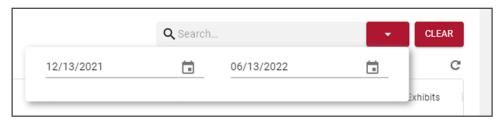
You may join your event, manage exhibits, or download a VCAL by selecting the More Options button (three vertical dots) to the right of your event name.



You can also manage exhibits by clicking the PDF icon listed under the Exhibits column.

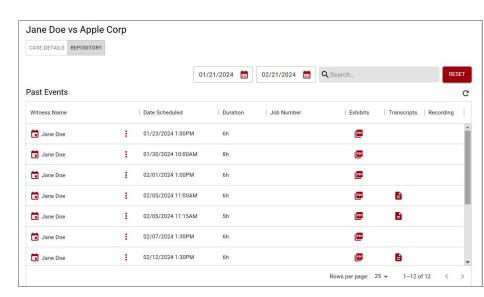


To search for events by name, click on the **SEARCH BAR** to the right of your screen. You can set a date range by clicking the drop-down arrow next to the search bar. To clear your search, select the **CLEAR** button.

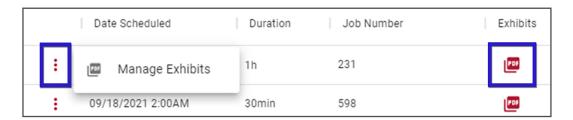


#### **REPOSITORY**

In the **REPOSITORY** tab, you will find a list of past events categorized by witness name - pertaining to the case you selected. Details of your events, such as Event Name, Scheduled. Date Duration. and Job Number, will be displayed. Had a *Realtime* job? Icons in *Transcripts* column link to the realtime transcripts.



You may view your final exhibits by selecting the More Options button (three vertical dots) to the right of your event name and selecting Manage Exhibits or by clicking the PDF icon listed under the Exhibits column.



To search for events by name, click the search bar at the right of your screen. You can set a date range by clicking the drop-down arrow. To clear your search, select the CLEAR button.



#### **USER GUIDES / SUPPORT TICKET**

To access user guides within your portal, select the ? button which is located in the top right corner of your screen.



Should need support with your portal, please create a **Support Ticket**. If your request is urgent, you may contact our Remote Deposition Team at (800) 456-9424 or remotedepos@huseby.com.

#### MANAGE EXHIBITS MODULE

When working in your Manage Exhibits module, uploading and organizing exhibits for your upcoming deposition is smooth and seamless!

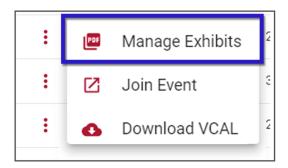
To access your Manage Exhibits module, follow the steps below:

**Login** to your **Huseby**Connect Portal and select the Case Management tab.

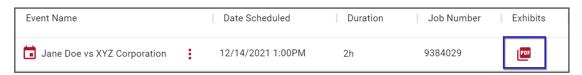


Under **Upcoming Events**, select More Options, then Manage Exhibits.





You can also click the PDF icon under the exhibits section.



**OR** - directly from your EVENT CALENDAR - click on your event details, then click the **Manage Exhibits** button.



## CREATING FOLDERS

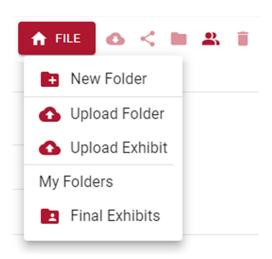
There are several ways to easily create or upload folders into your Manage Exhibits module.

- Create New Exhibit
   Folder using New Folder
- Drag-n-Drop Existing
   Folder using Upload Folder
- Drag-n-Drop Existing
   Folder directly from device

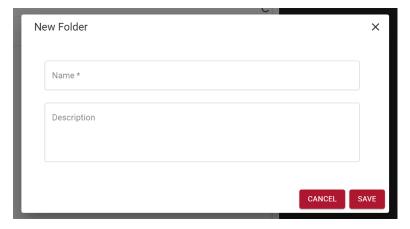
#### **Create New Exhibit Folder**

Step 1: Select FILE

Step 2: Select New Folder



Step 3: Enter folder name (required) and description (optional). Select SAVE.



#### **Drag-n-Drop Existing Exhibit Folder (Upload Folder)**

Step 1: Select FILE

Step 2: Select Upload Folder

Step 3: Drag and drop your exhibit folder from your local device. Select **UPLOAD**.

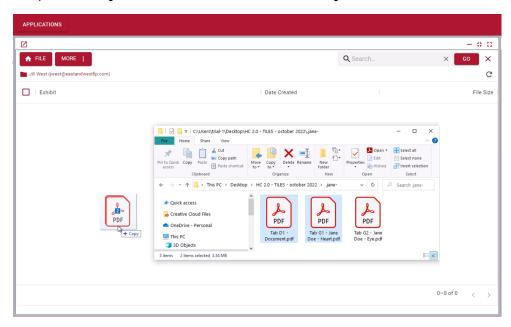
When the files have finished uploading, you will see a green check mark beside each file. Once all files have a green check box, you may exit that box.

FILE New Folder Upload Folder Upload Exhibit Drag and drop your exhibits and folders here, or click to select exhibits. My Folders (Only PDF (\*.pdf) files are accepted.) Final Exhibits À Jane Doe - Document - 001.pdf
À Jane Doe - Document - 002.pdf
À Jane Doe - Document - 003.pdf OneDrive - Personal a trial-1
This PC Anne Doe - Document - 005.pdf
Anne Doe - Document - 006.pdf
Anne Doe - Exhibit 3.pdf
Anne Doe - Graphic - 001.pdf
Anne Doe - Graphic - 002.pdf
Anne Doe - Graphic - 003.pdf
Anne Doe - Graphic - 003.pdf
Anne Doe - Graphic - 004.pdf
Anne Doe - Photo - 001.pdf
Anne Doe - Photo - 002.pdf 3D Objects 04/16/2010 2:20 AM Adobe Acrobat .. 12/06/2021 2:37 PM Adobe Acrobat .. Pictures ted 3.29 MB State: 22 Shared Jane Doe - Document - 004.pdf (49.121 KB) Jane Doe - Exhibit 3.pdf (3192.854 KB)

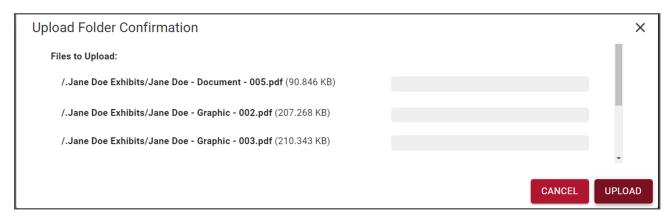


#### **Drag-n-Drop Existing Exhibit Folder (Direct)**

Step 1: On your local device, select the your exhibit folder.



Step 2: Drag the exhibit folder into the white space under listed exhibits in your **Manage Exhibits** module screen.

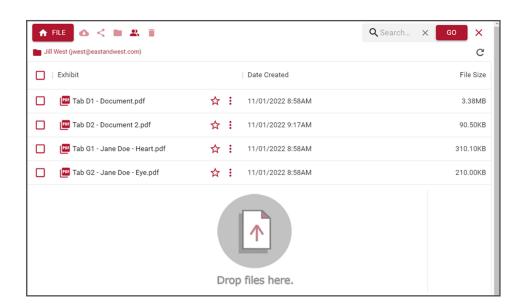


Step 3: Select **UPLOAD**. When the files have finished uploading, you will see a green check mark beside each file. Once all files have a green check box, select **OK** to exit the pop-up.



#### "DROP FILES HERE" WATERMARK

Within the Manage Exhibits Module, look for this watermark indicating where you can easily drag-n-drop to upload your folders and files.



#### **NAVIGATING FOLDERS**

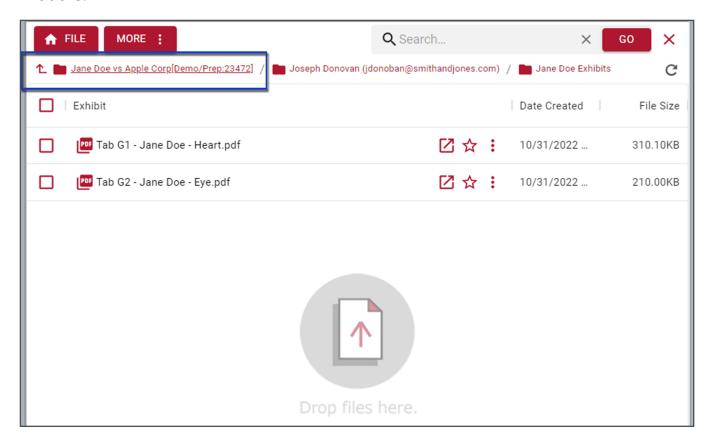
Navigate between folders using these steps:

Step 1: Select the folder you wish to view.



#### Step 2: Select the case name located directly below the **FILE** button.

Selecting the case name link will return to the main folder of your Manage Exhibits module.



#### **FOLDER NAVIGATION HIERARCHY**

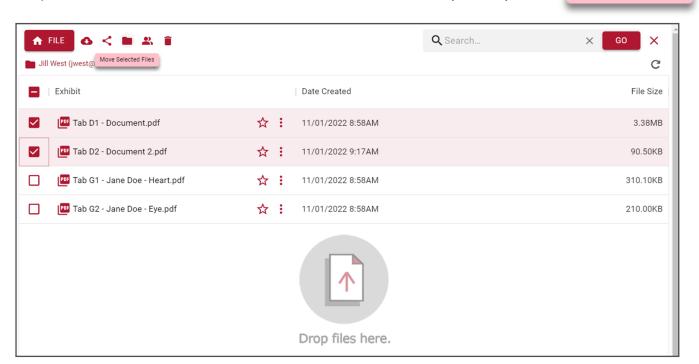
When navigating your folders, you will see your folder hierarchy at the top of the module, allowing you to seamlessly navigate between folder levels.



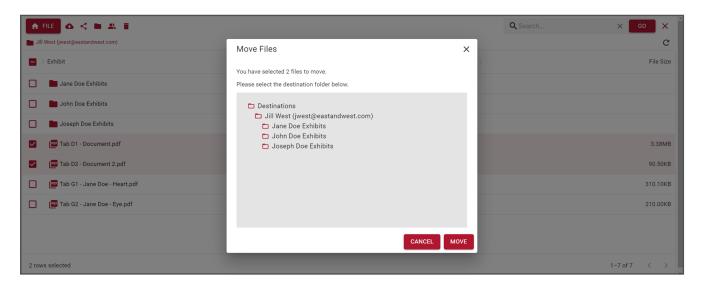
## MOVING FILES / FOLDERS IN ORGANIZATIONAL HIERARCHY

Move files or folders in your organizational hierarchy.

- Step 1: Select the files and/or folders you wish to move to another folder.
- Step 2: Click the MOVE SELECTED FILES icon in the top icon panel.



Step 3: Click to choose the destination folder, then click MOVE button.



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Move Selected Files

## UPLOADING EXHIBITS

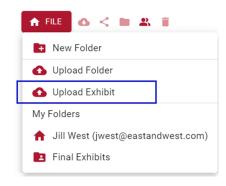
There are two methods to seamlessly upload your exhibits. You can use either method to upload an exhibit into existing folders.

- Upload a single exhibit file using Upload Exhibit
- Drag-n-Drop exhibit file directly from device

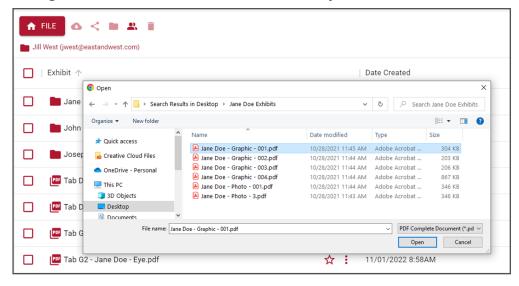
#### **Upload Single Exhibit**

Step 1: Select FILE

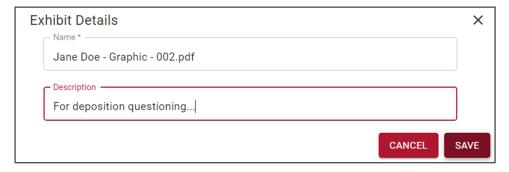
Step 2: Select Upload Exhibit



Step 3: Navigate to and select the exhibit from your local device. Click **OPEN**.

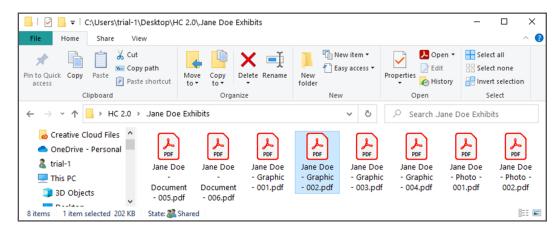


Step 4: The name will default. You can edit it and add a description. Then click SAVE.

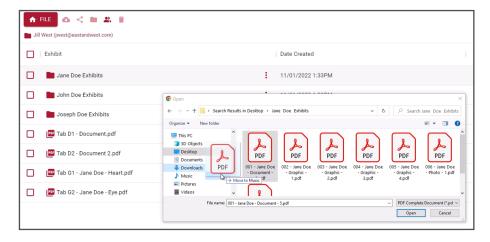


#### **Drag-n-Drop Exhibit (Single or Multiple)**

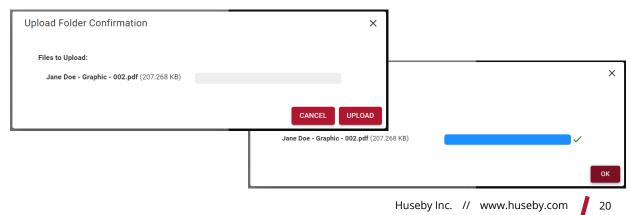
Step 1: On your local device, open the folder in which your exhibit is housed and select the exhibit(s) you would like to upload.



Step 2: Drag the exhibit(s) into the white space under listed exhibits in your **Manage Exhibits** module screen.



Step 3: Select **UPLOAD**. When files have finished uploading, a green checkmark will appear beside each. Once all files have completed uploading, click **OK** to exit.

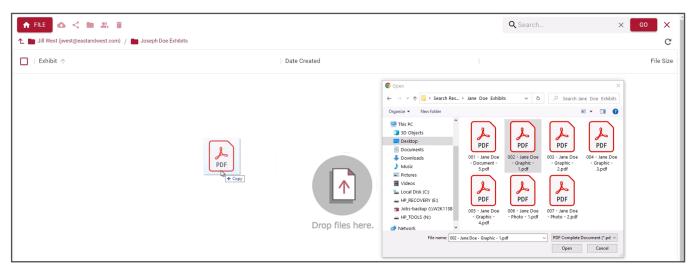


#### **Uploading Exhibits to Existing Folder**

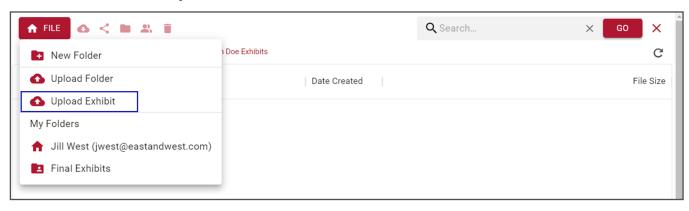
Step 1: To upload exhibit(s) to an existing folder, select the folder to which you would like to add the exhibit in your **Manage Exhibits** module.



Step 2: Drag the exhibit(s) where you see the Drop files here watermark...



#### or select FILE then Upload Exhibit.



#### **GRANTING FILE/FOLDER PERMISSIONS**

Within your **Manage Exhibits Module**, grant file/folder permissions to other team members within your firm for *upload*, *download*, *share*, *and delete* rights, so they can access your case and witness folders.

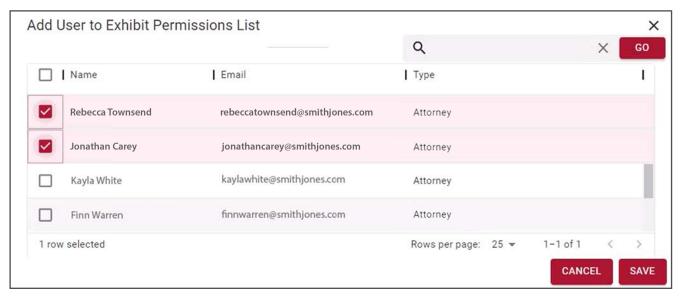
Step 1: Choose by checkmarking one or more existing file(s) and/or folder(s).

Step 2: Click the FOLDER PERMISSIONS icon in your top icon bar.

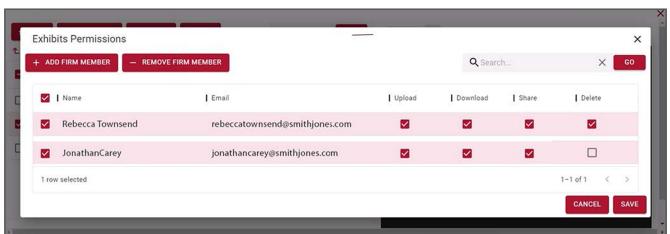




Step 3: Choose firm members for whom you wish to grant permissions for **these chosen file/folders**.



Step 4: For each member, checkmark custom permissions (upload, download, share, delete). Then click SAVE.



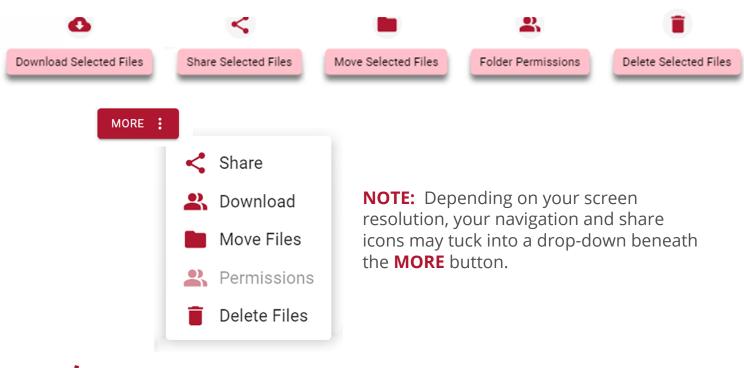
Version 4.0 - 03/2024

#### **PREVIEWING EXHIBITS**

Previewing your uploaded exhibits can be done in one step. Simply click the name of the exhibit file and a preview of the exhibit will populate on the right of your screen.



There are several tools to help you **NAVIGATE** and **SHARE** your exhibits. Permissions for each can be custom set for each firm member:



#### **NAVIGATING MULTIPLE PAGE EXHIBITS**



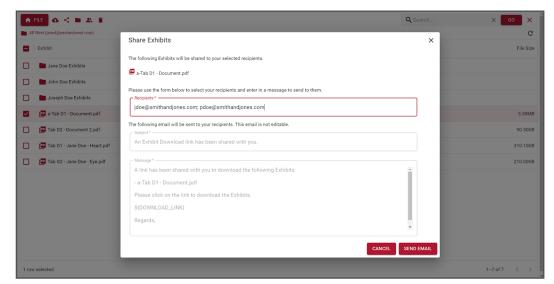
At the bottom center of your exhibit preview, you can navigate through a multi-page document with the **Previous Page/Next Page ARROWS** or by typing a PAGE NUMBER in the Jump to Page box.

#### DOWNLOADING EXHIBIT(s)



At the top left of your exhibit preview screen, you can download that specific exhibit by selecting the DOWNLOAD button.

#### SHARING EXHIBIT(s)



Share

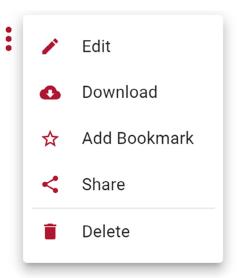
If you wish to share the exhibit through a secure link, select the **SHARE** button directly beside the **DOWNLOAD** button.

#### ORGANIZING AND EDITING EXHIBITS

Within the Manage Exhibits module, you will find several tools that will allow you to manage your exhibits prior to your deposition smoothly. Most can be accessed by clicking More Options: the three red dots to the right of an exhibit or

#### Manage Exhibits Tools Include:

- Edit (Name & Description)
- Download
- Add Bookmark
- Share
- Delete
- Search





#### **Fdit**

Edit the name of your PDF exhibit or folder.

You can also add a description.



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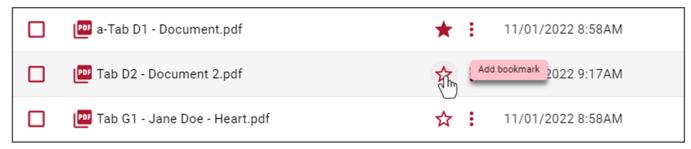
#### Download

Download an exhibit to your local device by selecting the **DOWNLOAD** icon at the top of your screen or in **More Options** dropdown.

#### 

#### Add Bookmark

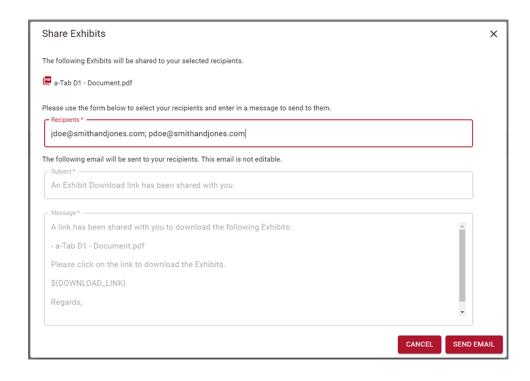
By selecting the star symbol or **More Options**, you can bookmark an exhibit or folder.





#### Share

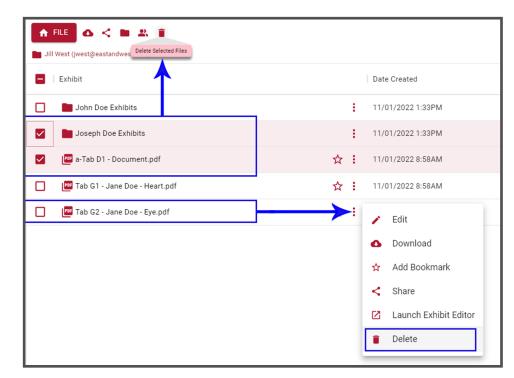
Share an exhibit with your team or opposing counsel via secure link by selecting the **SHARE** at the top of your screen or **More Options** (three dots to the right of the exhibit name).



#### Delete

You can easily remove an exhibit or folder by first checkmarking one or more to select, then clicking the **DELETE** icon at the top of your screen.

Or simply choose **More Options** to the right of an exhibit or file name and then the **DELETE** icon.



#### Search



Use the search bar to the top right of your screen to find folders with key words.

#### YOUR LIVE EVENT

The day of your event has arrived! Here are a few things to know when getting started:

#### **KICK-OFF HOST**

Your Huseby Kickoff Host will join your event 30 minutes prior to the start time of your scheduled event.

They will ensure that all participants are connected properly and will answer any questions.

#### **SECURE LINK**

All participants received a secure event link via email upon scheduling and are asked to join 30 minutes prior to the start time.

This allows your Huseby Kickoff Host to assist with any technical difficulties prior to the set start time.

#### LIVE SUPPORT

All participants will have access to Huseby's expert on-demand support during your event.

Our techs will help to ensure your event runs smoothly, and make certain everyone maintains a reliable connection.

#### **JOINING YOUR EVENT**

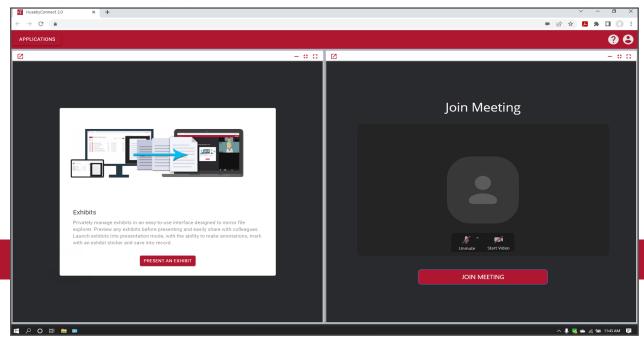
There are two ways for you to join your event: the **Huseby**Connect portal or a secure email link.

To join via **Huseby**Connect portal, follow these steps:

- 1. Visit **www.connect.Huseby.com** and login.
- 2. On the **SCHEDULE** tab, your calendar view will automatically display today's date on the month view. Displayed on your event in red, select **JOIN**.



3. Both of your tiles will populate: **Exhibits** and **Video, Audio, Screensharing.** 



#### To join via secure email link, follow these steps:

1. Open your event invite sent via email.

When: November 02, 2022 08:45 AM EDT

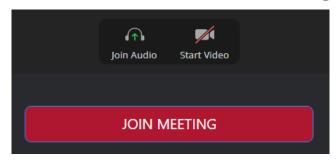
Link: https://events.huseby.com/rm/xIsKbwCvjEtO/

2. In the email, simply click the link and you will be entered into the event room.

**EVENT PASSCODE TIPS:** When scheduling a remote event, client can choose whether everyone must have a username and password, OR if deponent or other participants can login as guests (entering name and e-mail). Huseby can send the invites/direct links to those participants OR can provide a guest link to the client and client can distribute.

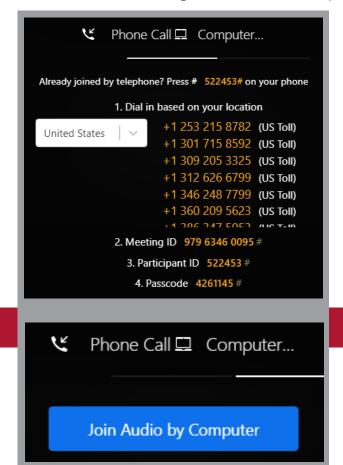
In your event invitation, an attached v-cal has an event link that can be added to your personal calendar. With this link, go directly into the event - exhibits that were pre-uploaded into your Manage Exhibits module will be auto-uploaded to your live event exhibits module!

3. Select JOIN MEETING on the Audio, Video, Screensharing tile.



#### CONNECTING YOUR AUDIO AND VIDEO

Now that you have entered the event room and selected JOIN MEETING on the Video, Audio, Screensharing tile, follow the steps below to connect your audio and video:



# Jill West Jill West Start Video More

#### **AUDIO:**

Choose to join audio by **PHONE** or by **COMPUTER**.

If by phone, your call-in information will display.

If by computer, click the blue Join Audio by Computer button to connect.

#### **VIDEO:**

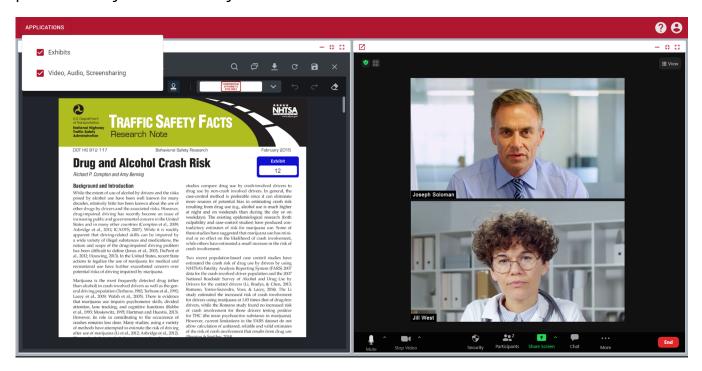
Click **START VIDEO** icon to enable your video feed. The drop-down to the right of the icon allows you to select a camera and/or to mirror your video.

Under **More / Settings**, you can select Video for other camera options and Background to set background image.

**NOTE:** You may control your audio (mute/unmute) by selecting the Microphone icon and your video (start video/stop video) by selecting the Video Camera icon. Both are located in the bottom left of the Zoom section of your screen.

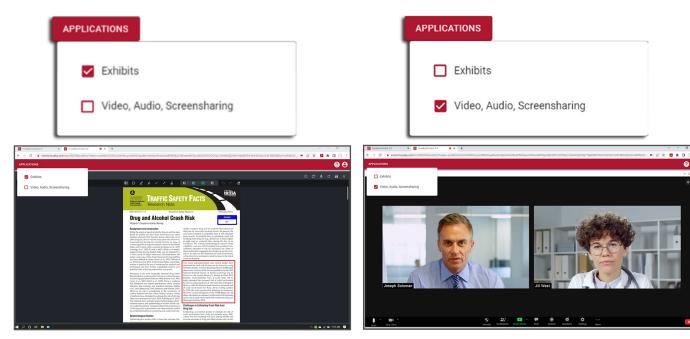
#### UTILIZING TILES TO PERSONALIZE SCREEN and NAVIGATE EVENT

**Huseby**Connect is the only remote deposition application to utilize *tiles* - allowing you to fully customize your deposition experience, and provide you the flexibility to personalize your screen layout.

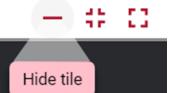


#### ADD OR REMOVE TILES FROM YOUR SCREEN

The "Applications" button features checkboxes to add or remove tiles from view. Simply re-check the **Exhibits** or **Video, Audio, Screensharing** button to add that tile back to the screen.

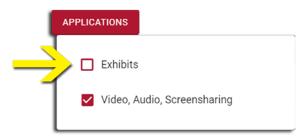


#### **TILE VIEWS**



The **HIDE TILE** icon allows you to hide either the EXHIBITS tile or the VIDEO, AUDIO, SCREENSHARING tile. The unhidden tile then jumps to full-screen.





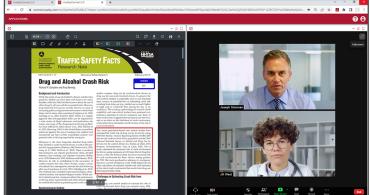
(left) When a tile is hidden, click the **APPLICATIONS** button, then checkmark the hidden application to repopulate it.

(below) View a tile in fullscreen mode by clicking the **FULLSCREEN VIEW** icon. Return to normal screen mode by clicking the **NORMAL VIEW** icon.







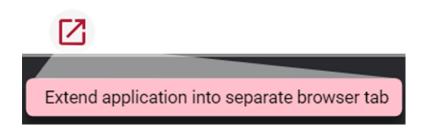


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#### **DUAL MONITOR OPTIONS - VIEWING TILES ON SEPARATE SCREENS**

You can easily view video feed and exhibits on separate monitors!

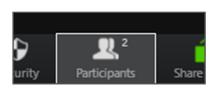




To view **EXHIBITS** tile on one screen and **VIDEO** on another, simply select the **Extend Application into Separate Browser Tab** icon located at the top left of either tile and that tile will open in a new window. Then drag-n-drop the tile/window to a second screen.

#### **PARTICIPANTS**

To view a list of participants currently in the event, click the Participants button located at the bottom of your screen.



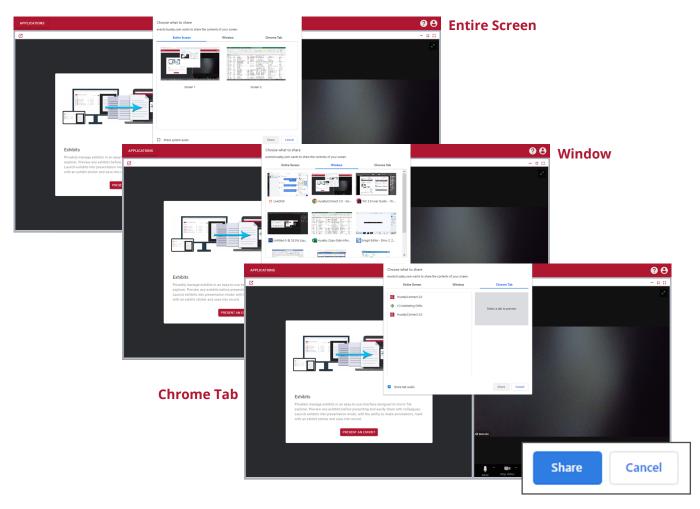


#### **SCREENSHARE**

For exhibits that are not loadable in **Exhibit Presentation** mode, such as Excel files, videos, or all non-PDF exhibits, select the green **Share Screen** button located at the bottom of your Video tile.



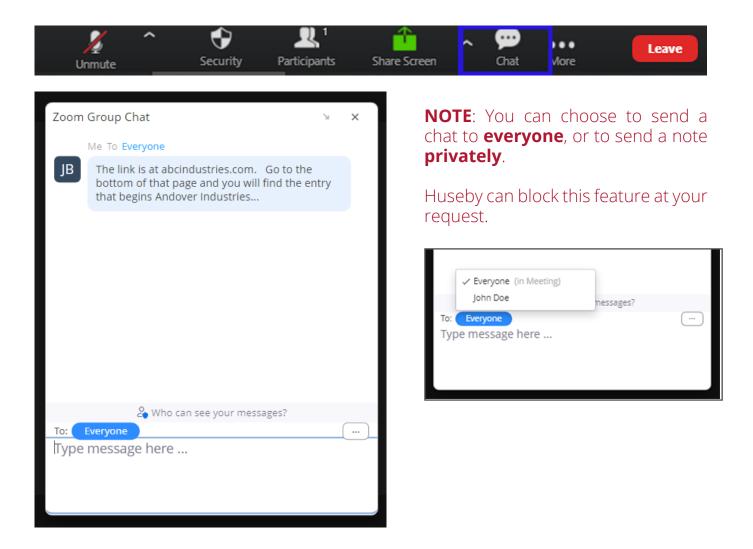
Once selected, you will have the option to share your entire screen, a window on your local device (I.e. Excel application), or a web page (**NOTE**: The file you wish to share must already be open on your device in order to share it).



Once you select what you would like to share, select the **SHARE** button. If you would like to share audio, please check the **Share Audio** box at the bottom left of the **Share Screen** option box.

#### **CHAT**

To send a group chat to everyone in the event room, select the **Chat** box located at the bottom of your screen. Once selected, type your message and hit Enter on your keyboard.



#### **LEAVE**

To leave the event, select **Leave** in the red box on the bottom right of your screen.





#### Presenting Exhibits: Simple vs. Advanced

The **Simple exhibit tool** (*shown right*) provides an improved alternative to dropping files in Zoom chat, giving you more security, better viewing experience, numbering capabilities, and the files are still available after the event ends.

The **Advanced exhibit tool** provides an interactive on-screen presentation experience, including exhibit sticker numbering, annotation tools, and keyword searching.



#### Similarities and **Differences**

**Pre-Load Exhibits** 

**On-Screen Presentation** 

**Team Permissions** 

**Courtesy Copy** 

**Preview Exhibit** 

**Exhibit Sticker** 

**Exhibit Numbering** 

**Annotate Exhibit** 

**Keyword Search** 

**Final Exhibits Folder** 

**Realtime Compatible** 

#### SIMPI F **Exhibit Tool**

Yes

**Zoom Screenshare** 

Yes

Yes

Yes

No

Yes

No

Yes

Yes

Yes

#### ADVANCED

**Exhibit Tool** 

Yes

**In-Application** 

Yes

Yes

Yes

Yes

Yes

Yes

Yes

Yes

Yes









## **HusebyConnect**Simple Exhibit Tool

Our Simple Exhibit Tool is an alternative to dropping files in Zoom chat — giving you more security, a better viewing experience, numbering capabilities, and (unlike Zoom Chat) the files are still available after the event ends.

### 3 Easy Steps!

#### 1. Drag-n-Drop to Preload Exhibits

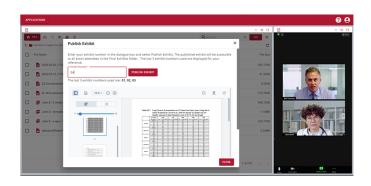
Before your event, upload exhibits into your private exhibits folder via Manage Exhibits, including PDFs, videos, Excel spreadsheets, images, and more.

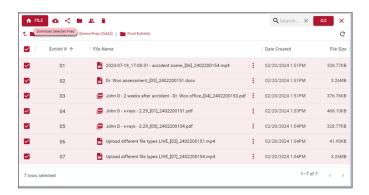
#### 2. Click Publish & Add a Number to Mark

Clicking the Quick Publish button allows you to preview the file, number the exhibit, and publish to the Final Exhibits folder.

#### 3. Immediate Access to Final Exhibits

The witness and all parties have access to exhibits in the Final Exhibits folder, to either download or view on-screen with scrolling and zooming capabilities.





Let's take a look at those steps...





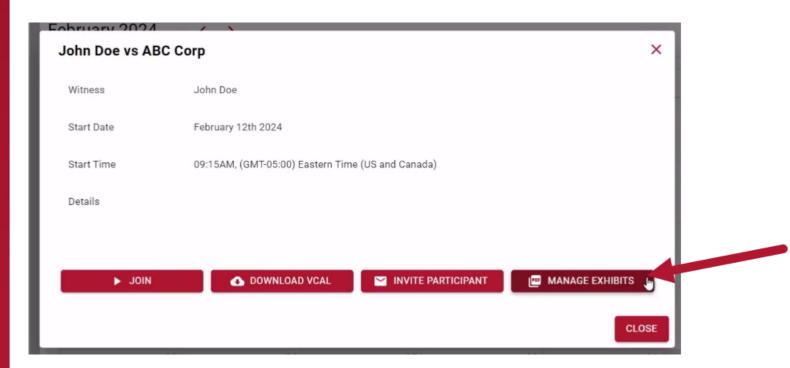


## **DRAG-N-DROP TO PRELOAD EXHIBITS**

Before your event, log-in to the **HusebyConnect** portal and click the blue event box on your calendar.



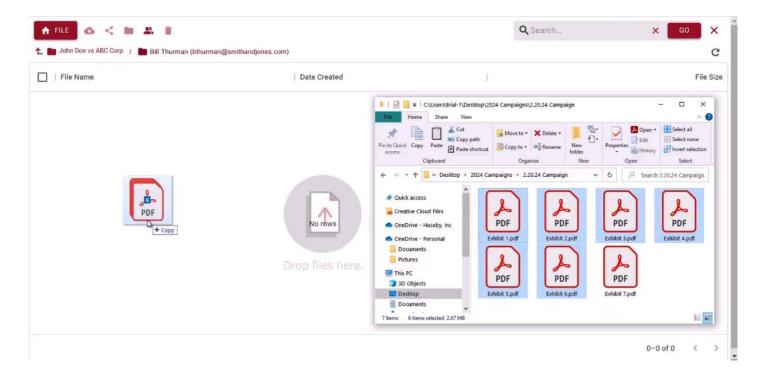
In the pop-up, click the **Manage Exhibits** button.



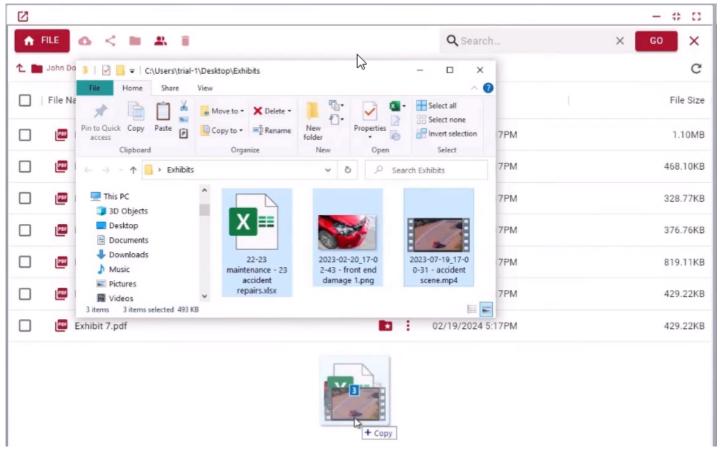




Your personal exhibits folder will open. Simply **DRAG-N-DROP** files from your computer.



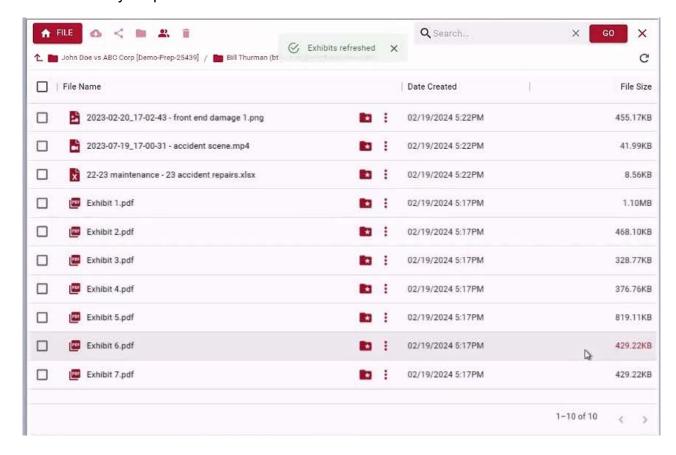
Repeat as many times as you need to. You can upload most files types, including video, images, Excel files, PDFs, and more.



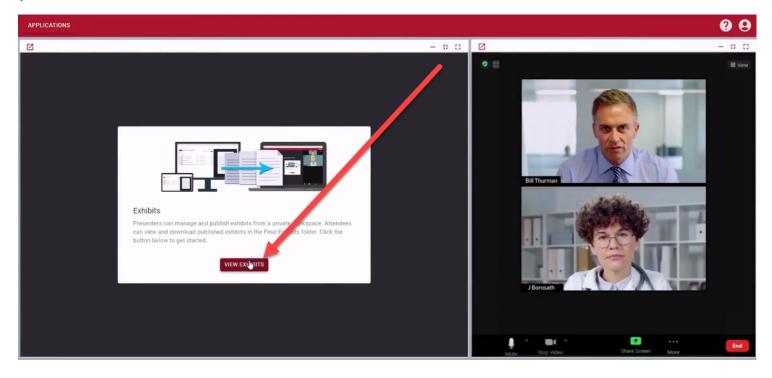




Your files are now in your personal exhibit folder.



In your LIVE EVENT, click the VIEW EXHIBITS button in the EXHIBITS PANEL - to get to your personal exhibits folder.

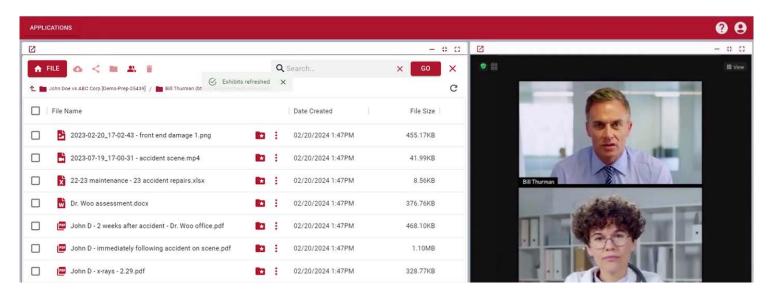






#### From here you can:

- Preview exhibits
- Assign a number to exhibits
- Publish exhibits to the FINAL EXHIBITS, that all parties can access, view exhibits, and download



## **Previewing Exhibits**

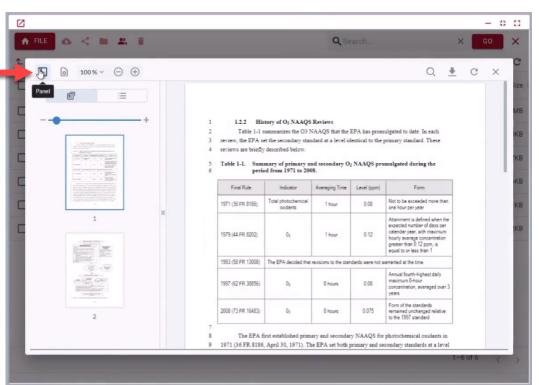
Click a file/exhibit name to preview.



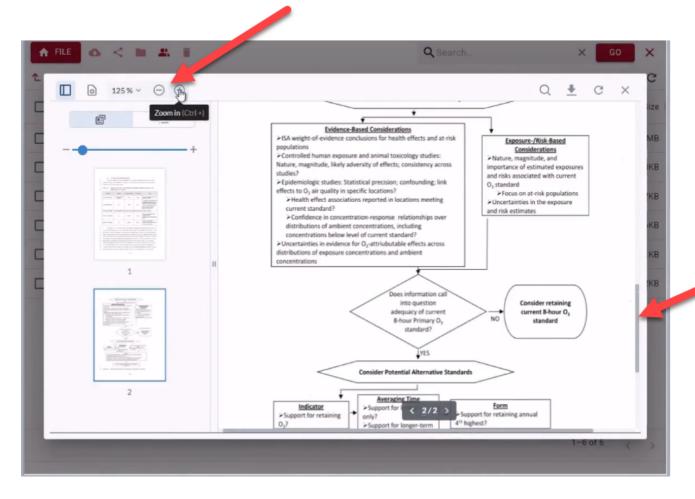
In the preview window, click the **PANEL icon** to view thumbnails of the pages.

Click a page thumbnail to jump directly to it.

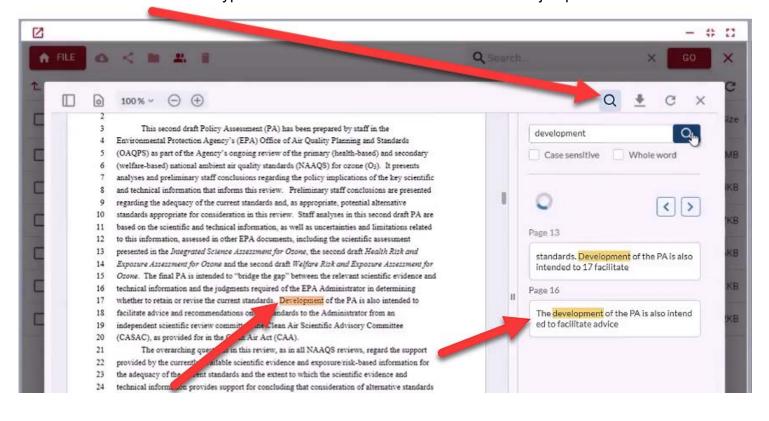
Click the panel icon again to close the panel.



Also in the preview window, use **ZOOM** and **SCROLL** features to navigate the exhibit.

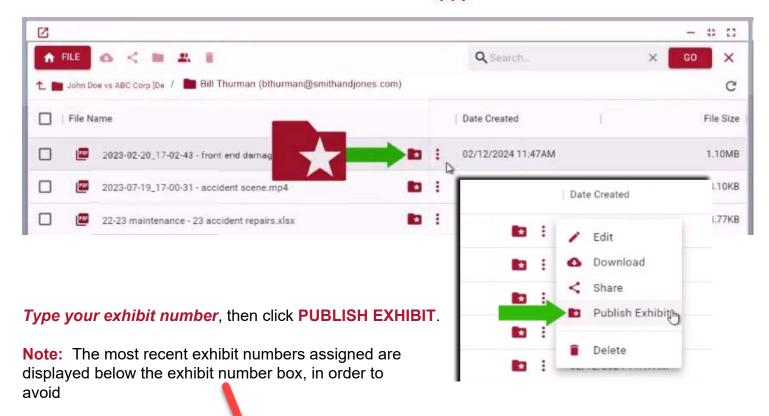


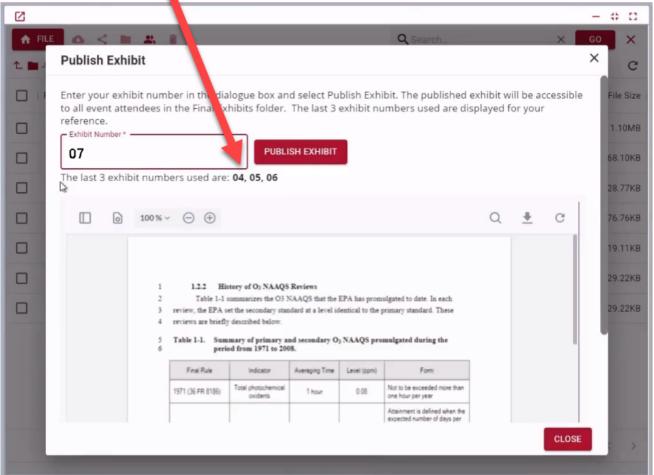
Click the **SEARCH icon** to type a search term. Then click an instance to jump to it in the exhibit.



## **CLICK PUBLISH and ADD a NUMBER to MARK**

Click the PUBLISH icon, or click the drop-down adjacent ( ) and choose PUBLISH EXHIBIT.

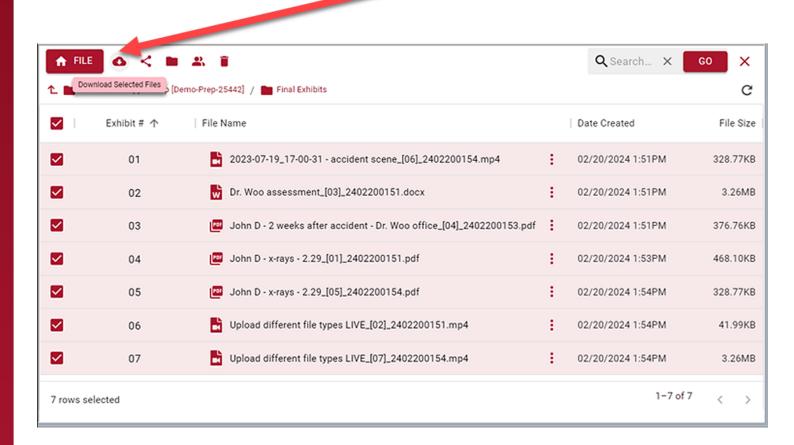




#### **IMMEDIATE ACCESS to FINAL EXHIBITS**

Published exhibits go directly into the event **FINAL EXHBITS folder**, to which all parties have access during and after the event.

Checkmark to choose one or more exhibits, then click the **DOWNLOAD icon** to download.



## **WITNESS and REPORTER EXHIBITS ACCESS**

Your witness(es) and the court reporter see only the exhibits purblished to the **FINAL EXHIBITS** folder. From the folder they can:

- Preview exhibits
- While viewing, utilize the Zoom, Scroll, Keyword Search, and Thumbnail View features.
- Download exhibits to view locally on their device.
- Counsel can choose to Screen Share via internal Zoom features

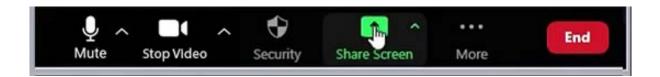
**ZOOM Screen Share Capabilities** 



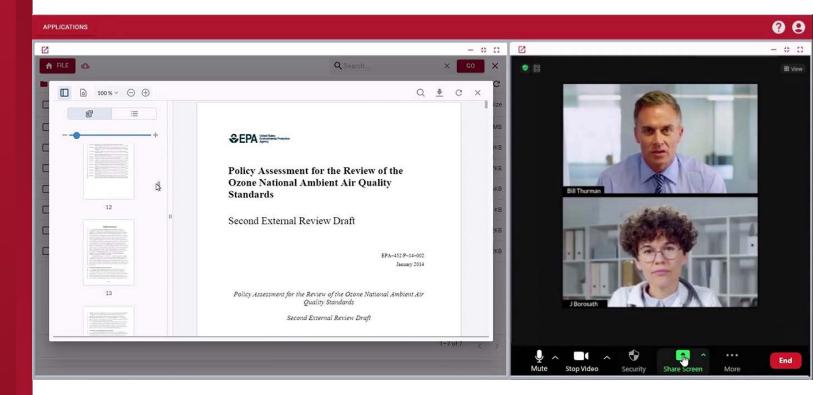




## SCREEN SHARING with ZOOM SHARE SCREEN FEATURE



With the **HusebyConnect Simple Exhibit Tool**, you always have the option to share your screen with witness and other attendees using **HusebyConnect**'s integrated ZOOM **Share Screen** feature.



## **USING MULTIPLE MONITORS**

Want to view your **EXHIBITS PANEL** on a different screen? Just click the '*Extend application into separate* browser tab' icon in the top left corner of the panel, then drag the window to a second monitor.







## **ADVANCED EXHIBIT PRESENTATION**

#### **GETTING STARTED**

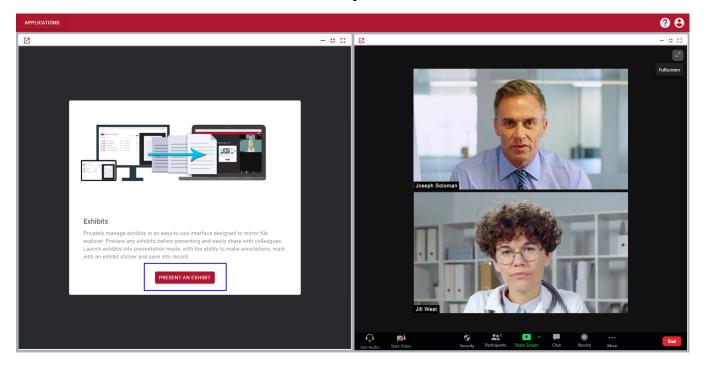
Whether you have preloaded your exhibits or you plan to upload exhibits during your live event, get started by joining your event and selecting the **PRESENT AN EXHIBIT** button in your **Exhibits** tile.

**TIP:** Resize the Exhibits tile and the Video, Audio, Screensharing tile to your preference by selecting the bar between the tiles and dragging your mouse to the left or right.

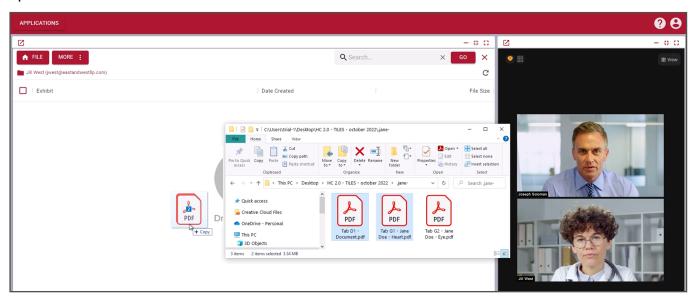
#### UPLOADING EXHIBITS DURING YOUR EVENT

To upload an exhibit during your event, follow these steps:

- 1. Join your event.
- 2. Select **PRESENT AN EXHIBIT** button in your **Exhibits** tile.



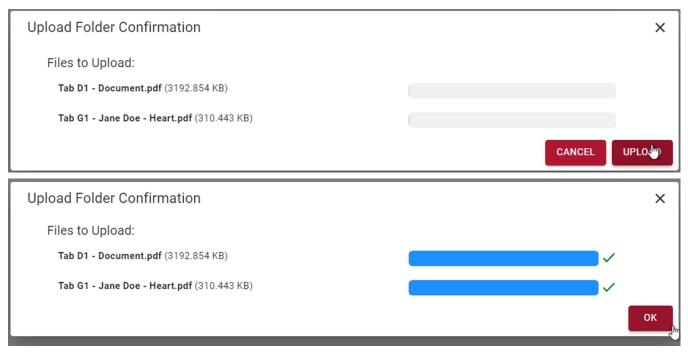
3. In your **Manage Exhibits** module, drag and drop your exhibit file into the white space.



## **Uploading Exhibits Pre-Deposition:**

To learn how to preload exhibits, create folders, and organize your exhibits prior to your event, visit **Manage Exhibits** on page 12.

4. Select **UPLOAD**, then **OK**.

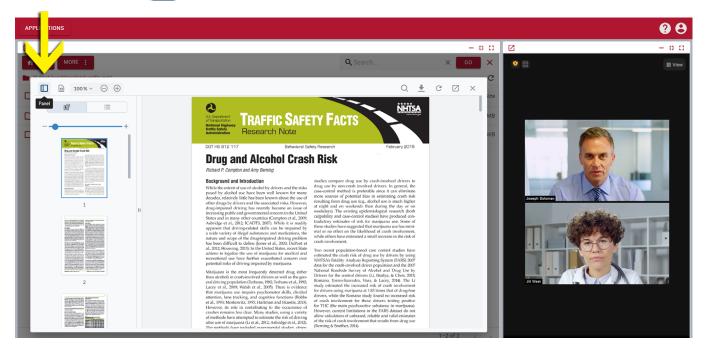


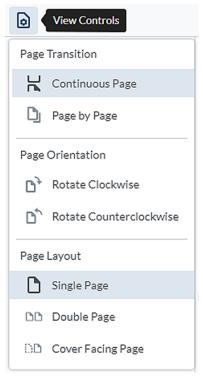
#### PREVIEWING EXHIBITS IN ADVANCED

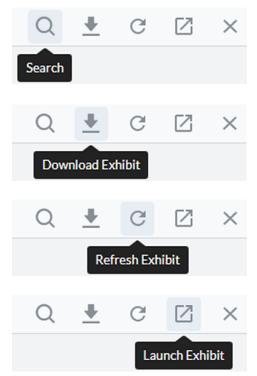
To preview an exhibit prior to presenting to the deponent, simply click on the file name of your exhibit and a preview will automatically populate.

The **PANEL** icon ( ) allows you to view thumbnails of pages.









**Search** allows you to keyword search OCR'd PDFs.

## **Download Exhibit**

allows you to download the previewed exhibit to your computer.

**Refresh** the exhibit preview panel.

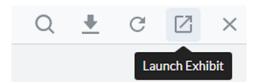
**Launch Exhibit** allows you to present the exhibit live from the preview window.

## **ADVANCED** EXHIBIT **PRESENTATION**

Once you have previewed the exhibit you would like to present, it's time to launch the Exhibit Presentation! Hare's how:



1. From a previewed document, click the LAUNCH EXHIBIT icon.

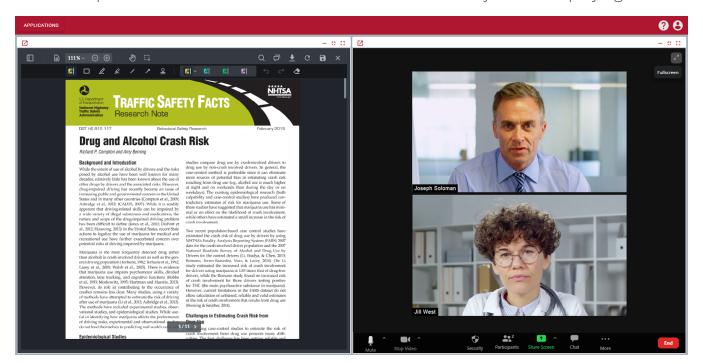




Or from your exhibit list, click the Launch Exhibit Editor icon.

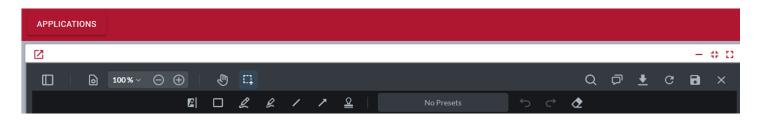


In your live event, you are now **Exhibit Presentation** mode. All participants in the remote deposition room can see on their screen the exhibit you are displaying.



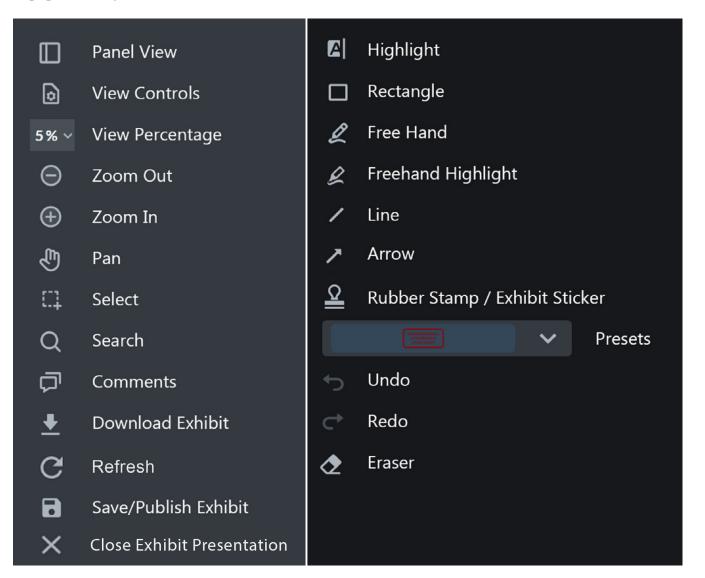
**NOTE:** Unless another participant is given remote control access, only you can navigate the document and operate the annotation tools.

#### **ADVANCED** EXHIBIT PRESENTATION TOOLS



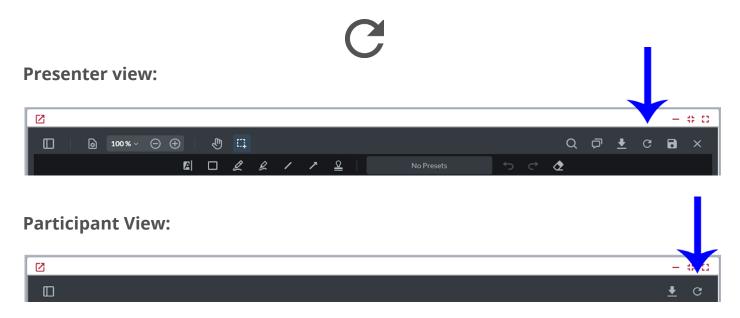
When in Exhibit Presentation mode, you have an abundance of tools right at your fingertips!

#### **TOOL KEY:**

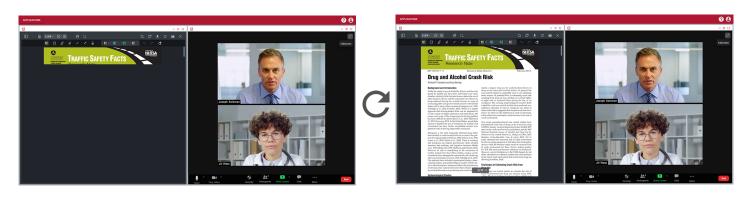


#### REFRESH YOUR EXHIBIT VIEW

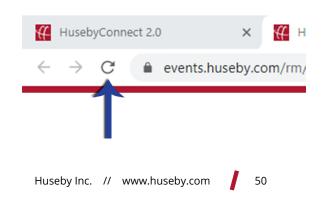
When in Exhibit Presentation mode in your live event, click the **REFRESH** button to repopuate the exhibit window. This allows you to refresh only *your* exhibit view, if the exhibit does not appear fully loaded, or or the exhibit window is frozen.



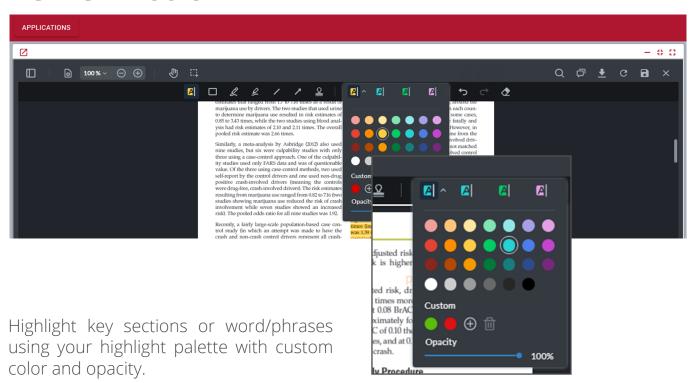
Refreshing your exhibit window will not interfere with your live video feed:

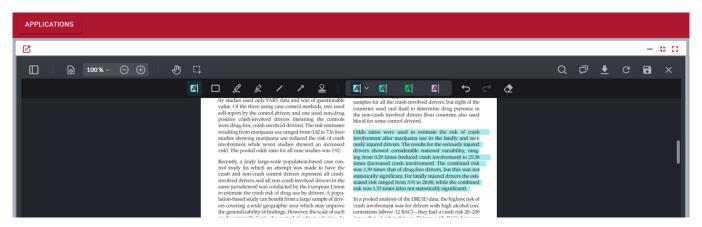


**EXPERT TIP:** If you should experience an internet interruption or something occurs that does not permit the exhibit window refresh to work, **refresh** your BROWSER, then re-enter the live event.

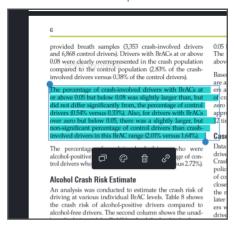


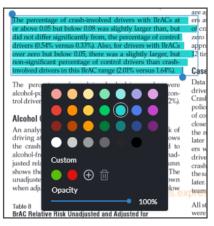
#### HIGHLIGHT TOOLS

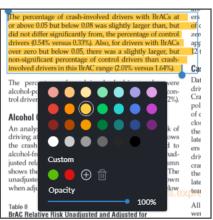




Select highlighted text of an existing annotation and modify color/opacity on-the-fly with the annotation palette.



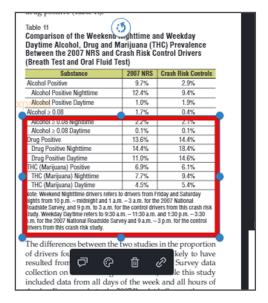




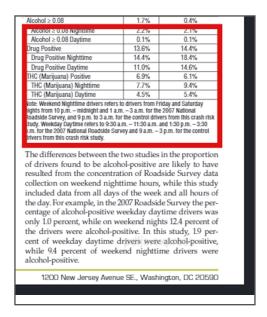
#### RECTANGLE TOOL



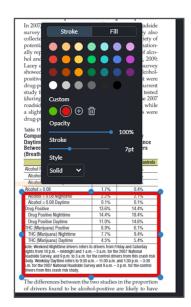
Choose the color you want from the Rectangle Tool Palette. You can control Opacity, Stroke, and Style here, too.



When hovering over the line of the rectangle, a tool bar will appear. From here you can edit the existing rectangle on-the-fly.



Select the area of the document you wish to place the rectangle around. By clicking the line of the rectangle, you can move and resize it.



After clicking the toolbar, your palette and editing panel appears. From here you can control color, opacity, stroke, and style.

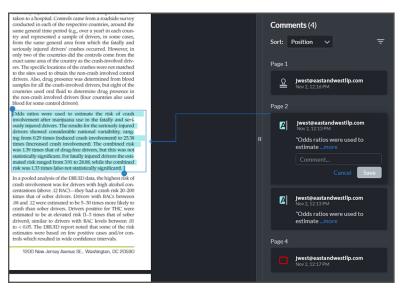
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#### OTHER GREAT TOOL FEATURES!



Annotation tracking, indicating type, page, author, creation time/date, and more!

## Comments and comment tracking - including author, time, location, and more!



### Beyond the default palette, **CUSTOM** color is an option:



#### MARKING EXHIBITS

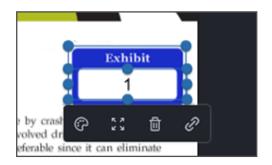
You can easily mark an exhibit with an electronic exhibit sticker in just a few simple steps:

- 1. At the top of the exhibit toolbar, directly above your exhibit, select the Rubber Stamp button.
- 2. Select the exhibit sticker you would like to add by clicking the down arrow to the right of the Rubber Stamp button.

- 3. An exhibit sticker will then be attached to your mouse so you can choose the placement of the sticker. To place the exhibit sticker on the document, left click.
- 4. The exhibit number will automatically start at 1. To change the exhibit number, double click in the exhibit sticker box.



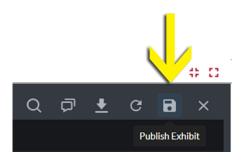


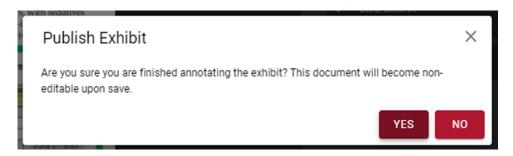


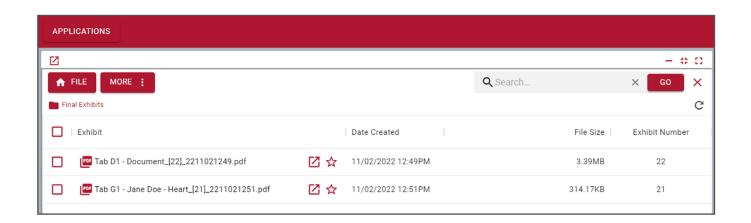
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#### FINAL EXHIBIT FOLDER

Once you have finished presenting and marking your exhibit, select the Publish Exhibit icon at the top right of your exhibit toolbar. In the Publish Exhibit box, click **YES** to save any annotations you have made. Your exhibit will save to a **Final Exhibits** folder in your **Manage Exhibits** module







You can access this folder at any time in your Manage Exhibits module or in your Repository.

To learn more about accessing and navigating your Manage Exhibits module, **visit** Manage Exhibits on page 12.



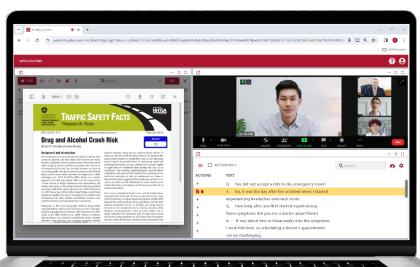
**EXPERT TIP:** You can download a copy directly to your local files by selecting the down arrow at the top right of your exhibit toolbar, to the left of the save button.



## Guide to

# Remote Realtime

with **HusebyConnect** 



Realtime technology can enhance your remote deposition experience by providing you access to a live transcript feed as it is being taken down by a highly skilled, realtime reporter. Remote realtime enables you to make informed decisions on the fly and provides enhanced collaboration with your team, even when miles apart.

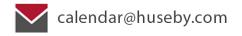
I like to see the exact words that [the witness] used, because I can't really write it down when I'm asking questions. If I have the realtime feed I can just stop the feed rolling right there at the exact spot. If I want to repeat the question using the exact words that I used and there is an evasive answer, realtime helps me do that.

The advantages to realtime court reporting are undeniable. Here are a few ways that a realtime transcript feed can benefit your remote event experience.

- Review or Keyword Search Previous Testimony
- Highlight & Bookmark Key Pieces of Testimony
- Add Notes or Issue Codes
- Keep Your Focus on the Witness
- Transcript Auto-Saved with Notes and Annotations

Create a strategic advantage and stay one step ahead of opposing counsel by utilizing realtime. Anticipate their moves, respond swiftly, and maintain control of the deposition or courtroom dynamic.



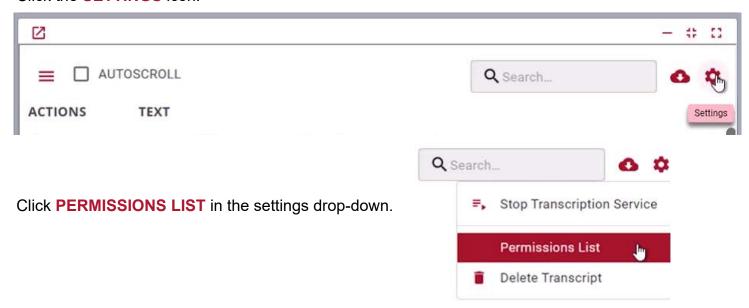




#### **SETTING FIRM MEMBER PERMISSIONS**

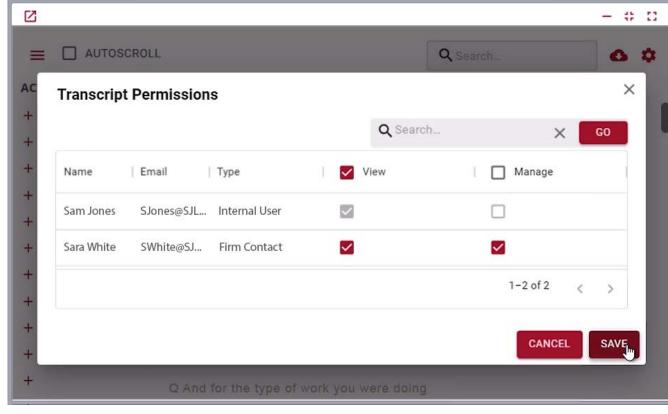
Create a strategic advantage and stay one step ahead of opposing counsel by utilizing realtime. Anticipate their moves, respond swiftly, and maintain control of the deposition or courtroom dynamic.

Click the **SETTINGS** icon.



Choose VIEW and MANAGE options per firm member, then click SAVE. You also have SEARCH

capabilities.





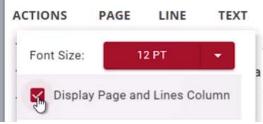




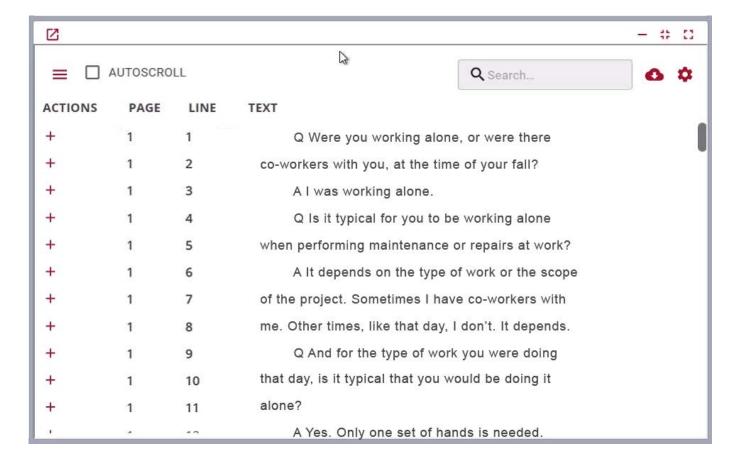
#### **VIEWING OPTIONS**

Select the AUTOSCROLL checkbox if you wish for the transcript to scroll along with the testimony.

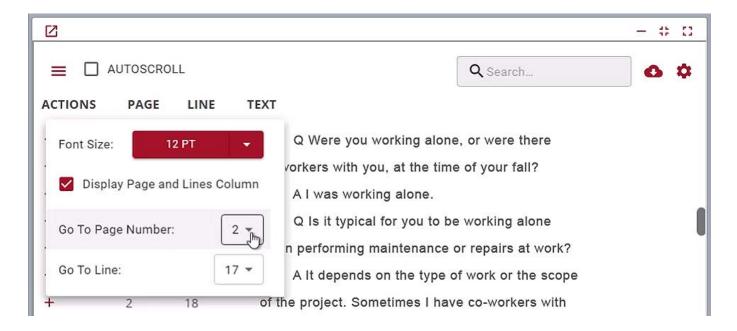




Select the **DISPLAY PAGE AND LINES COLUMN** checkbox to populate.



To jump to a specific page number and line, choose them via the **GO TO PAGE NUMBER** and **GO TO LINE** drop-downs.



...taking you to that precise Page or Page/Line.

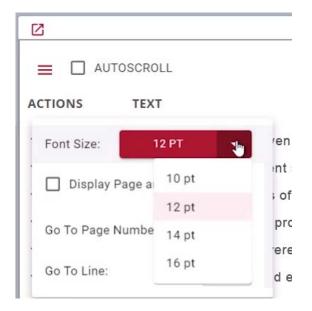
Ø					- # 8
■ □ AUTOSCROLL Q Search					6 \$
ACTIONS	PAGE	LINE	TEXT		
+	2	12	A Probably seven or eight years. I'm		
+	2	13	not a hundred percent sure.		
+	2	14	Q And in terms of safety training, can		
+	2	15	you go through that process you had to go		
+	2	16	through when you were hired?		Ì
+	2	17	A Before I could even begin work, I		
+	2	18	had to undergo a couple weeks of safety		
+	2	19	training. It involved everything from first aid		
+	2	20	to what to do in an emergency - like a fire,		
+	2	21	or a power outage, or even if there	were	
+	2	22	a person present that posed some type of		

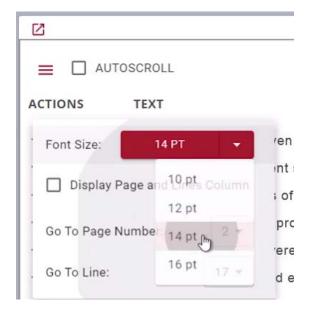




## **VIEWING OPTIONS**

Use **FONT SIZE** drop downs to change the *viewing* font size of the transcript feed.

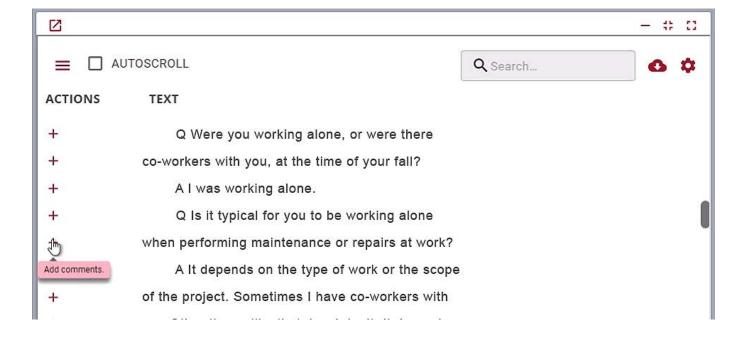




## **ANNOTATIONS / BOOKMARKS**

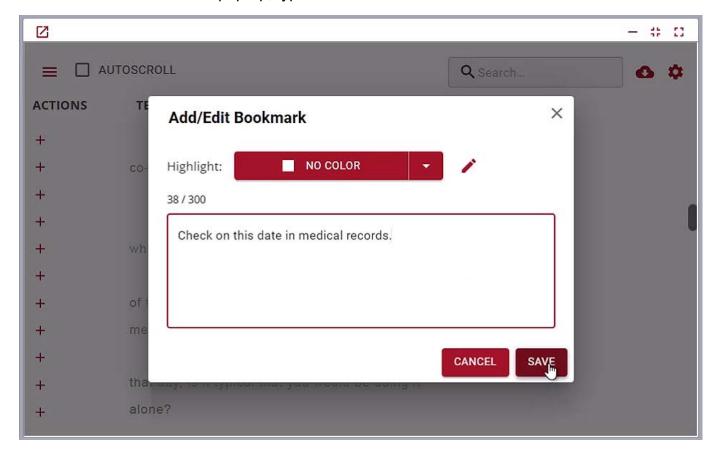
Highlight and bookmark key pieces of testimony. Add notes or issue codes.

Click the **ADD COMMENTS** + sign to the left of a line of testimony.





#### In the ADD/EDIT BOOKMARK pop-up, type a note and click SAVE.



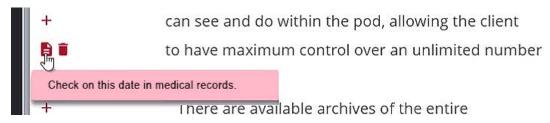
This will add a non-highlighted/issue-coded comment.

+ responsible for cleaning the floors, emtying the

garbage, cleaning windows and bathrooms, things

+ like that. And then about a year and a half ago, I

Hover over the comments icon to view. Click the icon to open/edit.



Click the trash can idon to delete.



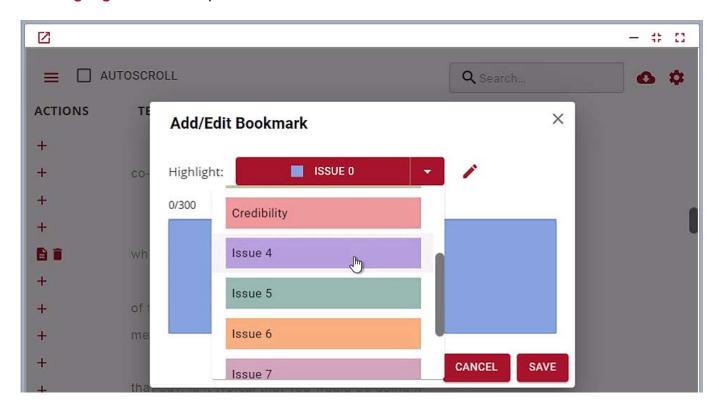






## **HIGHLIGHTING & ISSUE CODING**

As with adding a standard comment, click the **ADD COMMENTS** + sign to the left of a line of testimony. Click the **Highlight / Issue** drop down to choose a **HIGHLIGHT COLOR**.



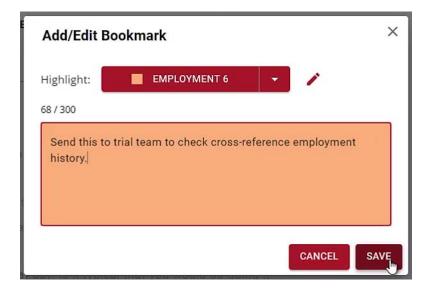
Want to rename / customize the name of an **ISSUE CODE** highlight? Click the **EDIT** icon.



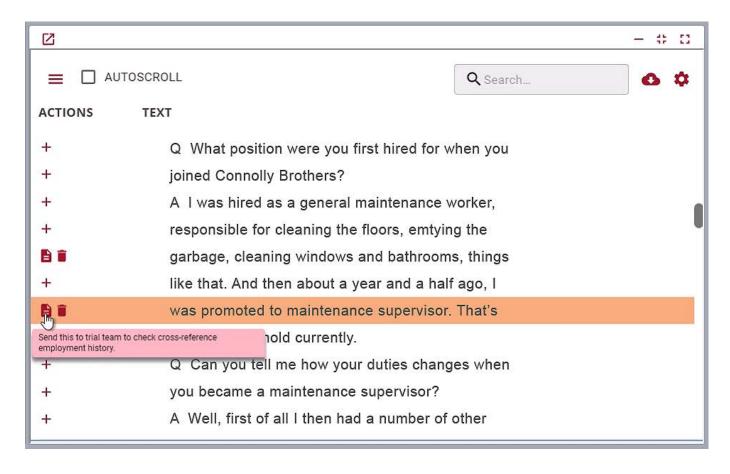


Once you've typed the new Issue Code labels, click **DONE**.

Then click to choose an HIGHLIGHT / ISSUE CODE, type the comment, then click **SAVE**.



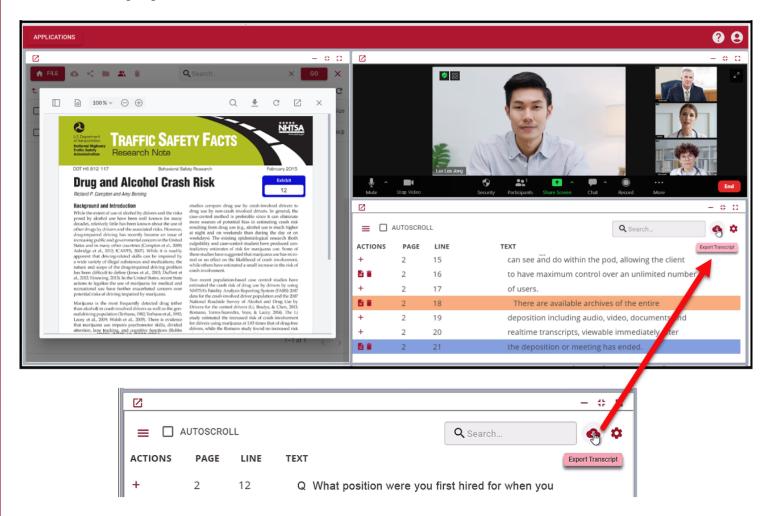
The transcript line will be highlighted with that highlight color. Hover over the comment icon to view the comment. Click the icon to edit.





## **EXPORT YOUR REALTIME TRANSCRIPT**

Within the HusebyConnect live event, you can export the realtime transcript with all of your comments / highlights / issue codes. First, click the **EXPORT TRANSCRIPT icon**.

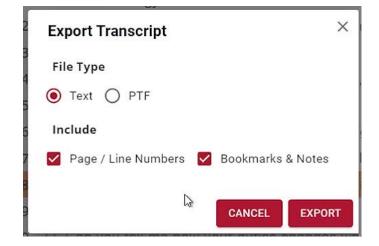


Choose **TEXT** or **PTF** file type.

Checkmark to include Page/Line Numbers.

Checkmark to include **Bookmarks & Notes**.

Then click the **EXPORT** button.











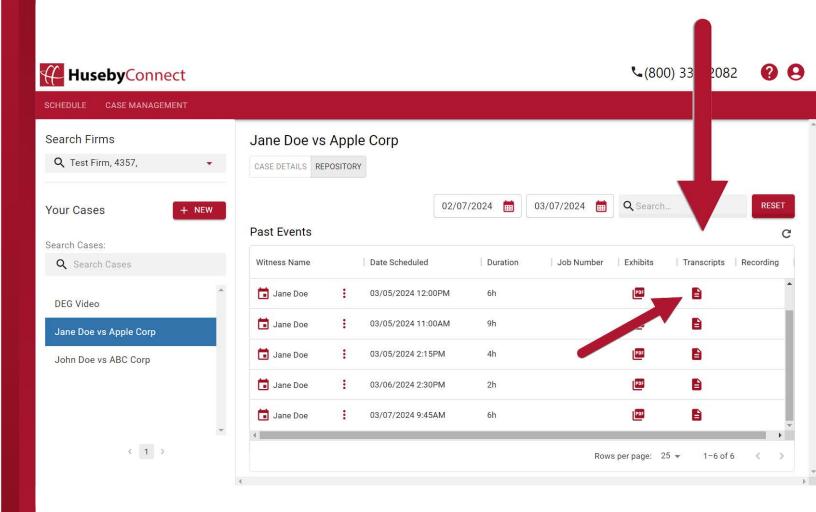
## **ACCESS / EXPORT REALTIME TRANSCRIPTS FROM REPOSITORY**

Anytime after your event, you can access your realtime transcripts in the HusebyConnect portal.

**Need access?** Contact **support@huseby.com** for your log-in credentials or for further support.

Log into the HusebyConnnect portal. Search for your event under the REPOSITORY tab.

Then click the **TRANSCRIPT** icon for the event.





## SUPPORT DURING YOUR EVENT

Your Huseby Kickoff Host will join your event 30 minutes prior to your event to assist participants with any technical difficulties. Practice / testing sessions are also available prior to your event. To schedule a practice / testing session, please visit this link:

https://connect.huseby.com

#### **ON-DEMAND SUPPORT**

To access on-demand support during your live event, please contact our **Remote Deposition Team**:

(800) 456-9424

or

remotedepos@huseby.com